



2012

..... 3

..... 5

..... 9

..... 15

..... 15

..... 17

..... 20

/

[illegible]

2012 6 20 " " "
"
100%
100%

2012 6 20

2

2012 6 20
2012 6 20

3

100%

4

2012 6 20

(
)
(
)

5

2012 6 26

26,108,701

2012 6 21

[2012]

410273

2012 6 20

26,108,701

160,307,441.09

788,518,324

6

2012 7 3

474,171,200

474,171,200

60.13%

7

2012 8 1

2012 8 31

3

1

2

3

4

2012

				%
			427.35	0
			147,840.00	0.01
			604,346.25	-
			146,087.93	-

			2011 1	11	2013 31	10 146,318.50
			2011 1	11	2013 31	10 147,840.00 4137 >>BDC /

2012 12 31

5

2012 5 2

1

2

3

2012 12 31

91.91%

6

52

7

2

4

10%

6

7

2012 12 31

2012 12 31

2012 12 31

2012

	2012	2011		2011 (%)
	4,659,116,785.62	8,735,541,860.35	6,181,009,421.36	-46.66
	436,714,970.38	-401,625,744.42	-688,995,017.63	
	50,547,847.62	-698,247,513.49	-698,247,513.49	
	475,446,564.46	378,249,842.79	316,984,843.96	25.70
	2012	2011		2011 (%)
	2,124,042,287.69	1,448,673,023.40	-202,511,040.14	46.62
	4,062,203,503.09	6,865,946,581.38	3,575,072,454.98	-40.84

2

	2012	2011		2011 (%)
	0.5632	-0.5268	-0.9040	
	0.5632			

1

2012

5

21

2

3

11

7

2

1

4

2012

10

7

3

30

4

3

1

2012

7

5

2012

4

53

(本页无正文,为《华泰联合证券有限责任公司关于广日股份股份有限公司重大资产置换及向特定对象发行股份购买资产暨关联交易持续督导意见》之签字页)

华泰联合证券有限责任公司

2013 年 4 月 27 日